Why should the transport sector look to renewables?

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FUTURE VEHICLE GROWTH TRENDS

Number of vehicles (m)

OECD PASSENGER VEHICLES

NON-OECD PASSENGER VEHICLES
• In China the vast majority (over 80%) in ‘Prospector’ values category.
• Unlike any measured in other countries today (UK – 30%)
• Similar to US in the 1950s
• See cars as 'dream machines'
Also...
Paris Declaration – 100m EVs (LDVs) by 2030
IEA 2 deg scenario – 140m
Figure 2a and 2b: PEV sales in eight largest vehicle markets (annual sales growth rate above bars)